

THE OPPORTUNITY

The Offering:	Class A Preferred Shares of the Corporation - with a Targetted Annual Return of 5% (Payable Quarterly) Class B Preferred Shares of the Corporation - with a Targetted Annual Return of 8.5% (Payable Quarterly)
Offering Price:	The initial price per Preferred Share is \$10
Minimum Purchase:	2,500 Preferred Shares (or \$25,000)
Use of Proceeds:	The net proceeds of the Offering will be used by the Corporation to invest in mortgages
Investment Objective:	To acquire and maintain a diversified portfolio of 1st, 2nd and some selected 3rd residential mortgages that preserve capital and generate attractive returns to permit the fund to pay quarterly distributions to its shareholders.

UNIQUE TO IQINVEST MORTGAGE INVESTMENT CORPORATION

Class A Preferred Shares of the Corporation

- These Class A Preferred Shares are unique in two ways:
 - ◆ This investment is held for 1-year investment with a target distribution of up to 5% per annum Paid Quarterly
 - ◆ These shares have preferential treatment over the Class B Preferred Shares

Class B Preferred Shares of the Corporation

- The Class B Preferred Shares have the following attributes:
 - ◆ This investment is intended to be held for a minimum of 3 years and has a targeted distribution of up to 8.5% per annum payable quarterly
 - ◆ Redemption Features (starting after the first year):
 - ◆ If redeemed between months 12 – 24, the redemption fee is 4.5% of the original purchase price
 - ◆ If redeemed between months 24 – 36, the redemption fee is 3% of the original purchase price
 - ◆ After month 36, there is no redemption fee

WHY IQINVEST MORTGAGE INVESTMENT FUND?

- Experienced professional management with a network of knowledgeable mortgage professionals.
- Exposure to a diversified portfolio of mortgages. (Mortgage Portfolio Diversification can be viewed at www.iqinvest.ca).
- Allows investors to select a term suitable for them.

* 12 month minimum holding period

To Learn More About This Opportunity

Available through contacting:
Kim Chan
 Dealing Representative
 Rethink and Diversified Securities Inc., Exempt Market Dealer
 Phone: 416 720-8138
 Email: kim.chan@iqinvest.ca

To Sign Up For Upcoming Seminars

Please visit:
www.iqinvest.ca/seminars

The information contained herein is intended only for the persons to whom it is transmitted for the purposes of evaluating the securities offered hereby. Prospective Purchasers should only rely on the information in Offering Memorandum. No persons are authorized to give any information or make any representations in respect of the Fund or the securities offered herein and any such information or representation must not be relied upon. This Offering is a private placement and is not, and under no circumstances is to be construed as, a public offering of the securities described herein. The securities are being offered in reliance upon exemptions from the registration and prospectus requirements set forth in applicable securities legislation. THIS IS A SPECULATIVE OFFERING. An investment in the securities must be regarded as highly speculative due to the nature of the Fund's business. Purchasers must rely on the ability, expertise, judgement, discretion, integrity and good faith of the management of the Fund. The securities are suitable only for Purchasers who are able to accept the risks inherent in the Fund's business. In addition, there are a number of other risk factors that should be considered by persons proposing to make an investment in the securities. Purchasers should consult their own professional advisors to assess the income tax, legal and other aspects of the investment. In order to be eligible for subscription in this Offering, individuals must satisfy the criteria required for Accredited, Eligible and/or Sophisticated investors as described in the Offering Memorandum. The lead agent for this Rethink and Diversify Securities Inc.